

# Lipper Performance Report

## Performance for the 25 Largest Mutual Funds

Fund Name	Total Net Assets (\$millions) 12/31/2018	Investment Objective	----- Cumulative Total Reinvestment Performance % -----							
			YTD	1 Week	4 Weeks	13 Weeks	52 Weeks	2 Years*	3 Years*	5 years*
			12/31/18 to 1/10/19	1/3/19 to 1/10/19	12/13/18 to 1/10/19	10/11/18 to 1/10/19	1/11/18 to 1/10/19	1/5/17 to 1/10/19	1/7/16 to 1/10/19	1/9/14 to 1/10/19
SPDR S&P 500 ETF	243,393.0	SPSP	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vanguard 500 Idx;Adm	230,375.4	SPSP	3.64	6.11	-1.90	-4.34	-4.37	9.02	12.35	9.34
Vanguard TSM Idx;Adm	185,101.9	MLCE	4.14	6.51	-1.40	-4.29	-4.61	8.56	12.36	8.87
Fidelity 500 Index Fund	153,362.0	SPSP	3.64	6.11	-1.90	-4.33	-4.34	9.05	12.38	9.37
iShares:Core S&P 500	149,369.2	SPSP	3.64	6.11	-1.90	-4.34	-4.37	9.03	12.34	9.33
Vanguard TSM Idx;Inst+	135,641.5	MLCE	4.12	6.50	-1.41	-4.28	-4.59	8.58	12.38	*
Vanguard Tot I S;Inv	122,479.4	IMLC	4.42	5.74	1.69	-0.89	-13.69	5.26	7.98	2.06
Vanguard TSM Idx;Inv	121,265.9	MLCE	4.12	6.51	-1.41	-4.30	-4.69	8.45	12.25	8.75
Vanguard TSM Idx;Inst	115,115.3	MLCE	4.14	6.51	-1.41	-4.28	-4.60	8.56	12.36	8.88
Vanguard Instl Idx;Inst	104,296.5	SPSP	3.65	6.11	-1.89	-4.33	-4.36	9.03	12.35	9.35
Vanguard Instl Idx;InsP	95,707.1	SPSP	3.64	6.11	-1.90	-4.33	-4.35	9.05	12.37	9.37
Vanguard TSM Idx;ETF	94,809.4	MLCE	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vanguard Tot I S;Ins +	91,733.3	IMLC	4.40	5.71	1.68	-0.88	-13.62	5.36	8.08	2.17
Vanguard Tot Bd II;Inv	91,652.6	IID	-0.12	-0.72	0.99	2.00	0.26	1.32	1.66	2.30
Vanguard 500 Idx;ETF	90,639.3	SPSP	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vanguard Tot Bd;Adm	88,280.6	IID	-0.02	-0.62	1.09	2.09	0.43	1.43	1.81	2.40
Fidelity Contrafund	82,702.4	LCGE	4.45	7.28	-0.61	-4.22	-2.57	14.89	13.84	10.29
Vanguard Wellington;Adm	80,955.6	MTAG	1.78	2.89	-0.72	-1.63	-3.51	5.69	8.97	6.71
American Funds Gro;A	77,783.1	LCGE	4.72	7.23	-0.37	-3.42	-2.47	12.09	13.81	9.95
American Funds Inc;A	68,115.3	MTAM	2.08	3.13	-0.51	-1.08	-4.65	4.14	7.80	5.49
Vanguard Dev Mkt;ETF	65,138.8	IMLC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vanguard Tot I S;Adm	63,238.6	IMLC	4.41	5.71	1.67	-0.89	-13.65	5.31	8.03	2.13
Dodge & Cox Stock	63,004.7	LCVE	4.31	5.54	-1.18	-4.74	-7.55	6.19	13.77	8.12
American Funds Bal;A	62,650.9	MTAG	1.93	3.13	-0.87	-1.20	-2.52	6.50	8.55	6.70
Vanguard Tot Bd II;Inst	62,454.5	IID	-0.12	-0.71	1.00	2.01	0.33	1.39	1.73	2.36

50 largest equity mutual funds ranked by Total Net Asset

\* Periods longer than one year are annualized.